

# BENEFICIARY DESIGNATION 401(k) PLAN

City of Tempe 401(k) Plan

98443-02

## Participant Information

_____ Last Name	_____ First Name	_____ MI	_____ Social Security Number
_____ E-Mail Address			_____ Account Extension (if applicable)
<input type="checkbox"/> Married <input type="checkbox"/> Unmarried			Account extension identifies funds that were transferred to you through a divorce or death.

## Plan Beneficiary Designation

This designation is effective upon execution and delivery to Service Provider at the address below. If I name more than one beneficiary in either category, the surviving beneficiaries in that category will share equally unless otherwise indicated. I have the right to change the beneficiary. If any information is missing, additional information may be required prior to recording my beneficiary designation. If my primary and contingent beneficiaries predecease me or I fail to designate beneficiaries, amounts will be paid pursuant to the terms of the Plan Document or applicable state law.

**This designation supersedes all prior designations. Beneficiaries will share equally if percentages are not provided and any amounts unpaid upon death will be divided equally. Primary and contingent beneficiaries must separately total 100.00%. The number of primary or contingent beneficiaries you may name is not limited. Attach an additional sheet, if necessary.**

### Primary Beneficiary

#1	_____ % of Account Balance	_____ Social Security Number	_____ Primary Beneficiary Name	_____ Relationship	_____ Date of Birth
#2	_____ % of Account Balance	_____ Social Security Number	_____ Primary Beneficiary Name	_____ Relationship	_____ Date of Birth
#3	_____ % of Account Balance	_____ Social Security Number	_____ Primary Beneficiary Name	_____ Relationship	_____ Date of Birth

### Contingent Beneficiary

#1	_____ % of Account Balance	_____ Social Security Number	_____ Contingent Beneficiary Name	_____ Relationship	_____ Date of Birth
#2	_____ % of Account Balance	_____ Social Security Number	_____ Contingent Beneficiary Name	_____ Relationship	_____ Date of Birth
#3	_____ % of Account Balance	_____ Social Security Number	_____ Contingent Beneficiary Name	_____ Relationship	_____ Date of Birth

**Required Signature** – I have completed, understand and agree to all pages of this Beneficiary Designation form. I understand that Service Provider is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury (“OFAC”). As a result, Service Provider cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at: <http://www.ustreas.gov/offices/enforcement/ofac>.

\_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Date

**Participant** forward to Service Provider at:  
Great-West Retirement Services<sup>SM</sup>  
P.O. Box 173764, Denver, CO 80217-3764  
**Express Address:**  
8515 E. Orchard Road, Greenwood Village, CO 80111  
**Phone#:** 1-800-701-8255 **Fax#:** 1-303-737-4355

